



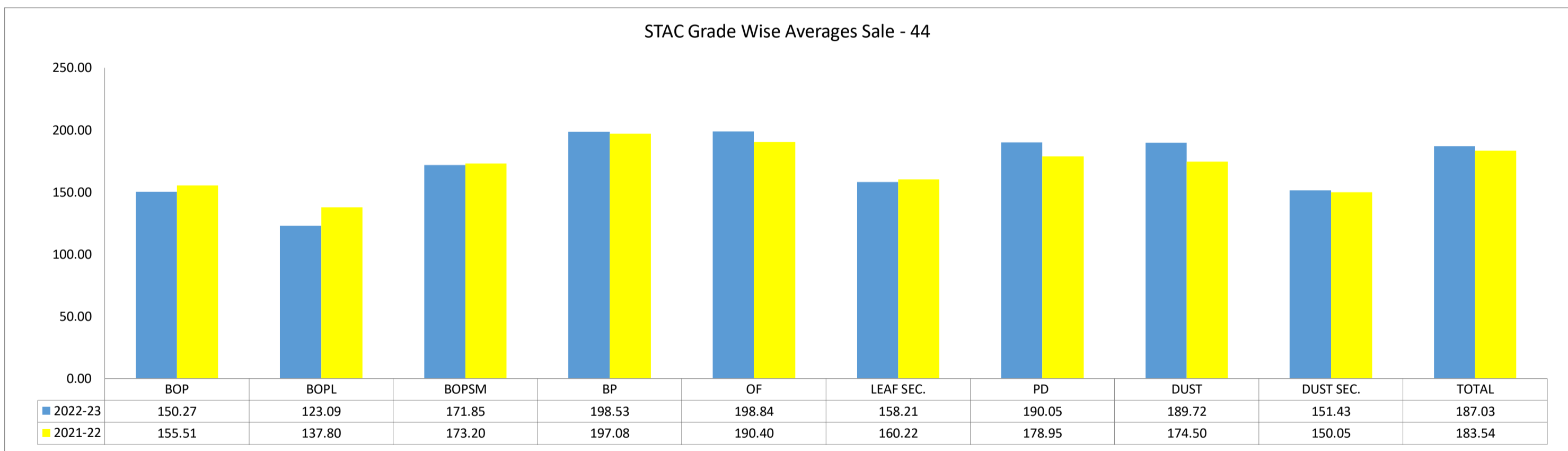
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - Sale 44(2022)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best category teas were barely steady around last. * Medium sorts were irregular and lower following quality. * Plain categories were steady 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best category teas were steady to occasionally dearer. * Medium categories were barely steady. * Plain varieties were firm to dearer.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal mainstay of the market. * Regional packeteers and Northern India were active. * Western India operated. * TCPL & HUL operated. * Exporters operated. 	<ul style="list-style-type: none"> * Western India active on the liquoring sorts. * Internal and Northern India were active. * HUL & TCPL silent. * Exporters active.

	AUCTION AVERAGES								
	2022/23			2021/22			UPTO SALE 44		
	Sale 44	Sale 43	+/-	Sale 44	Sale 43	+/-	2022/23	2021/22	2020/21
LEAF	178.81	183.68	-4.88	192.72	178.44	14.27	187.68	185.03	234.20
DUST	182.13	187.40	-5.26	168.70	161.55	7.15	182.09	172.33	224.69
TOTAL	179.15	184.07	-4.92	190.04	176.53	13.51	187.03	183.54	233.01

SALE		STAC AUCTION AVERAGES							
		36	37	38	39	41	42	43	44
		2022/23	2021/22	2022/23	2021/22	2022/23	2021/22	2022/23	2021/22
LEAF	2022/23	184.46	173.26	169.93	175.77	182.01	186.13	183.68	178.81
	2021/22	169.89	166.33	162.53	162.87	212.90	177.49	178.44	192.72
DUST	2022/23	171.48	171.53	170.10	172.25	175.30	178.83	187.40	182.13
	2021/22	159.07	152.39	156.72	151.31	203.33	157.94	161.55	168.70
TOTAL	2022/23	182.92	173.06	169.95	175.35	181.29	185.36	184.07	179.15
	2021/22	168.68	164.62	161.88	161.54	211.91	175.61	176.53	190.04

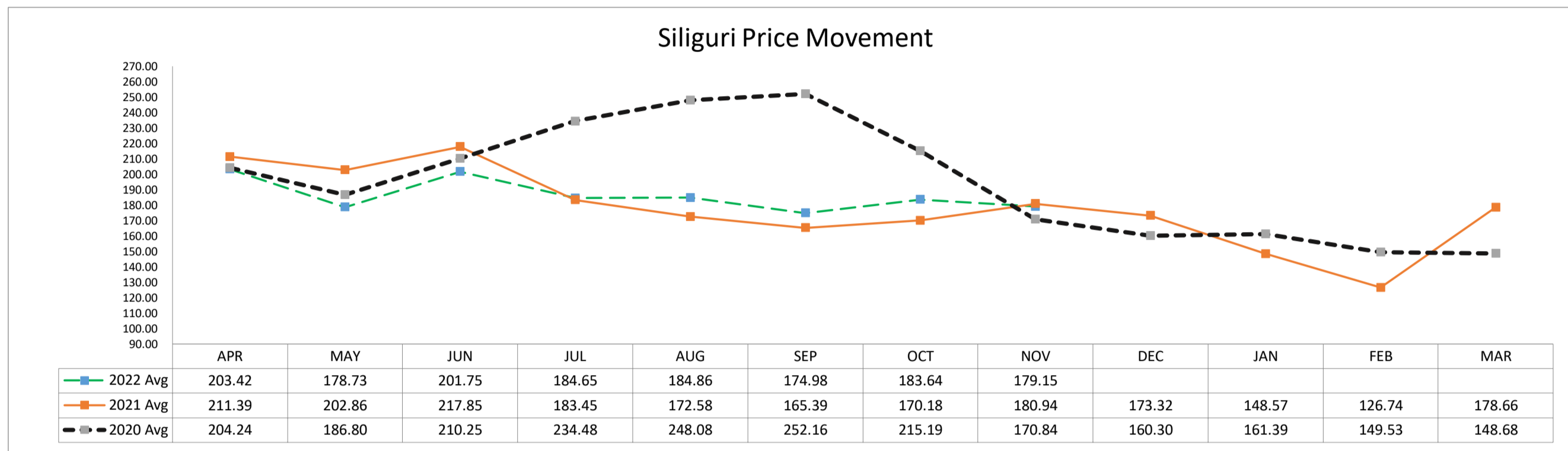


	OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)											
	THIS SALE				LAST SALE				UPTO SALE 44			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	4056294.8	3081492.2	177.74	24%	3116405.6	2597239.6	181.10	17%	74072986.8	53610009.7	188.42	28%
FANNINGS	1140984.2	911551.0	192.07	20%	899689.2	752569.2	200.82	16%	23881664.6	17012743.2	198.84	29%
LEAF SEC.	581986.4	514732.8	161.67	12%	357717.2	317652.8	164.19	11%	9826157.8	7777384.2	158.21	21%
LEAF TOTAL	5779265.4	4507776.0	178.81	22%	4373812.0	3667461.6	183.68	16%	107780809.1	78400137.07	187.68	27%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	DUST	479187.8	382598.4	189.93	20%	380509.3	334866.3	193.32	12%	10473548.8	8196771.9	189.90
DUST SEC.	148291.7	133041.3	159.70	10%	92913.4	87531.0	164.74	6%	2571487.0	2088654.0	151.43	19%
DUST TOTAL	627479.5	515639.7	182.13	18%	473422.7	422397.3	187.40	11%	13045035.76	10285425.86	182.09	21%
TOTAL	6406744.9	5023415.7	179.15	22%	4847234.7	4089858.9	184.07	16%	120825844.9	88685562.93	187.03	27%

LEAF	OFFER / SOLD QUANTITY & AVERAGE PRICE											
	THIS SALE				LAST SALE				UPTO SALE 44			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	5779265.4	4507776.0	178.81	22%	4373812.0	3667461.6	183.68	16%	107780809.1	78400137.1	187.68	27%
2021-22	2050179.8	1845490.8	192.72	10%	4814237.4	4092711.4	178.44	15%	100396024.3	74393224.3	185.03	26%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	2022-23	627479.5	515639.7	182.13	18%	473422.7	422397.3	187.40	11%	13045035.8	10285425.9	182.09
2021-22	284139.6	230892.2	168.70	19%	742400.8	521485.2	161.55	30%	14897509.3	9924380.3	172.33	33%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	2021-22	6406744.9	5023415.7	179.15	22%	4847234.7	4089858.9	184.07	16%	120825844.9	88685562.9	187.03
2020-21	2334319.4	2076383.0	190.04	11%	5556638.2	4614196.6	176.53	17%	115293533.6	84317604.6	183.54	27%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2022/23		UPTO SALE 44			2021/22		UPTO SALE 44		
	Sale 44	Sale 43	2022/23	2021/22	2020/21	Sale 44	Sale 43	2022/23	2021/22	2020/21
BELOW 100	0.1	0.0	4.2	0.2	0.1	0.0	0.0	2.5	0.5	0.4
BETWEEN 100.00-119.99	3.0	2.8	15.8	14.5	0.6	1.6	1.6	10.9	12.2	0.5
BETWEEN 120.00-139.99	34.0	33.5	14.5	14.9	1.0	17.6	11.9	11.2	15.2	1.4
BETWEEN 140.00-159.99	10.3	8.5	7.7	12.0	2.3	14.4	13.1	11.5	19.3	3.8
BETWEEN 160.00-179.99	11.2	9.9	7.8	11.5	6.9	20.8	22.9	15.5	13.7	6.4
BETWEEN 180.00-199.99	8.9	9.6	7.1	8.4	7.6	12.8	14.6	10.2	10.2	8.8
BETWEEN 200.00-219.99	8.1	8.8	8.1	9.9	11.5	9.5	9.3	10.5	9.4	17.2
BETWEEN 220.00-239.99	8.4	8.1	9.0	8.6	26.0	9.4	13.2	11.4	9.0	23.2
BETWEEN 240.00-259.99	5.3	5.4	8.3	6.2	16.8	9.6	6.7	8.0	5.5	22.2
BETWEEN 260.00-279.99	3.6	4.3	6.0	4.7	15.4	2.7	3.5	4.6	2.7	12.9
BETWEEN 280.00-299.99	2.3	3.0	4.2	4.0	7.9	1.6	2.3	2.0	1.3	2.5
300 AND ABOVE	4.8	6.1	7.2	5.2	3.8	0.0	0.8	1.6	1.1	0.7

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
45	137679	10387	148066	150950	13814	164764	-13271	-3427	-16698
46	142811	10132	152943	159581	13525	173106	-16770	-3393	-20163
47	148455	10129	158584	161504	11530	173034	-13049	-1401	-14450
TOTAL	428945	30648	459593	472035	38869	510904	-43090	-8221	-31148



STAC BUYING (ALL TEAS) FOR THE Sale 44												
	CTC LEAF			DUST			TOTAL					
	Sale 44			Sale 44			Sale 44					
OFFER	5,779,265.4			627,479.5			6,406,744.9					
SOLD	4,507,776.0			515,639.7			5,023,415.7					
SOLD %	78%			82%			78%					
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	1,302,630.4	185.13	29%	W.India	1,302,630.4	185.13	29%	Local	1,434,187.8	185.08	29%	
N.India	1,230,287.8	177.34	27%	Local	1,311,557.4	184.57	26%	N.India	1,306,145.8	177.76	26%	
W.India	594,268.4	168.95	13%	N.India	75,858.0	184.65	15%	W.India	753,836.5	173.57	15%	
R.Pack	384,464.2	240.32	9%	Exports	64,767.0	152.13	13%	R.Pack	413,250.1	236.61	8%	
Packeteers	268,421.4	152.95	6%	Packeteers	33,112.8	161.47	6%	Packeteers	301,534.2	153.88	6%	
TCPL	255,893.4	125.24	6%	R.Pack	28,785.9	187.13	6%	TCPL	255,893.4	125.24	5%	
C.India	181,120.0	213.63	4%	C.India	18,354.0	216.88	4%	C.India	199,474.0	213.93	4%	
Others	109,162.6	156.54	2%	Others	2,592.1	166.67	1%	Exports	135,485.6	149.18	3%	
HUL	104,054.0	130.33	2%					Others	111,754.7	156.77	2%	
Exports	70,718.6	146.47	2%					HUL	104,054.0	130.33	2%	
TOTAL	4,507,776.0	178.81		TOTAL	515,639.7	182.13		TOTAL	5,023,415.7	179.15		

DOOARS BATTING ORDER (STAC+CTTA) Sale 44				
MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	348715.50	326.33	329,769.20	301.52
KARTICK	293112.40	315.76	341,990.40	305.00
JITI	376830.30	313.56	379,285.80	291.33
HOPE	284409.70	312.62	336,466.30	284.60
DANGUJHAR	424194.00	311.83	556,612.50	305.35
KUMARGRAM	513342.30	304.44	504,832.10	280.33
GULMA	604786.20	304.17	607,803.00	294.57
ANANDAPURROYAL	182458.90	302.72	277,157.00	297.27
SANKOS	596839.18	299.27	467,499.70	265.81
CHALOUNI	279256.10	296.50	290,613.30	282.65
LEESHRIVER	551722.10	294.51	415,219.10	272.16
GHATIROYAL	703261.10	288.04	624,173.00	289.00
HILLAROYALE	248989.40	287.86	218,333.20	279.58
AIBHEEL	788627.25	286.40	733,258.30	273.13
RYDAK	672370.00	285.88	787,855.20	284.09
DIANARAMBARI	204980.80	285.40	256,980.70	275.99
BINAGURI	751326.90	285.24	874,188.50	273.92
MEENGLAS	690454.00	283.82	445,454.80	284.48
BHARNOBARIROYAL	377437.10	282.88	136,901.90	212.79
BARADIGHI	389078.00	278.55	540,322.20	276.62
ARYAMANSPECIAL	229089.80	276.90	161,725.60	279.33
DALGAON	705984.10	276.69	620,320.50	261.57
GANDRAPARA	467717.60	276.04	669,079.00	263.62
NOWERANUDDY	314883.80	275.83	369,170.70	254.74
MAJHERDABRI	434038.90	275.16	379,063.20	254.61

* Above 30,000 Kgs.